MITEL - MSA 3PPV

Technical Configuration Notes



Configure the MCD 4.2 SP2 for use with the Polycom Spectralink 8400 Series SIP Wireless device

SIP CoE 11-4940-00176



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Mitel Technical Configuration Notes – Configure the MCD 4.2 SP2 for use with the Polycom Spectralink 8400 Series SIP Wireless device

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Overview

This document provides a reference to Mitel Authorized Solutions Providers for configuring the Mitel 3300 ICP to host the Polycom Spectralink 8400 SeriesPhone. The different devices can be configured in various configurations depending on your VoIP solution. This document covers a basic setup with required option setup.

Interop History

| Version | Date | Reason |
|---------|---------------|---|
| 1 | July 26, 2011 | Initial Interop with Mitel 3300 MCD 4.2 SP2 and the Polycom Spectralink 8400 Series |
| 2 | April, 2012 | Documentation update |

Interop Status

The Interop of the Polycom Spectralink 8400 Series has been given a Certification status. This device will be included in the SIP CoE Reference Guide. The status the Polycom Spectralink 8400 Series achieved is:



Reserved for MSA Gold Preferred members only, this rare classification is reserved for key strategic components of our portfolio for which Mitel assumes the full responsibility for support, acting as the interface between the customer and the 3rd party as necessary.

NOTE: Polycom asserts that the 8400 series firmware is compatible with several endpoints. Please refer to Appendix A

Software & Hardware Setup

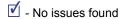
This was the test setup to generate a basic SIP call between the Polycom Spectralink 8400 Series SIP device and the 3300 ICP.

| Manufacturer | Variant | Software Version |
|--------------|-----------------------------|--------------------|
| Mitel | 3300 ICP – Mxe Platform | 10.2.2.10 |
| Mitel | MBG – Teleworker | 6.1.10.0 |
| Mitel | 5320 SIP Sets | 1.6.2.3 |
| Mitel | 5330 SIP Sets 4.1.0.22 | |
| Mitel | 5340 IP Sets | Minet (4.01.00.22) |
| Polycom | 8400 Series VoWLAN handsets | UCS 4.0.0 15769 |

Tested Features

This is an overview of the features tested during the Interop test cycle and not a detailed view of the test cases. Please see the SIP Line Side Interoperability Test Pans for detailed test cases.

| Feature | Feature Description | Issues |
|------------------------|---|---------------|
| Basic Call | Making and receiving a call | |
| DTMF Signal | Sending DTMF after call setup (i.e. mailbox password) | |
| Call Hold | Putting a call on hold | |
| Call Transfer | Transferring a call to another destination | 1 |
| Call Forward | Forwarding a call to another destination | \checkmark |
| Conference | Conferencing multiple calls together | _ |
| Redial | Last Number Redial | |
| Call Park | Parking a call on the system for retrieval | <u>^</u> |
| MWI | Message Waiting Indication | |
| T.38 Fax | Fax Messages | \checkmark |
| Video | Video Capabilities | Not Supported |
| Teleworker | Mitel remote connectivity with Teleworker | \checkmark |
| Personal Ring Group | Multiple sets ringing when one number dialed | V |
| Resiliency | Device able to handle one MCD failing | <u> </u> |





Device Recommendations

The Polycom Spectralink 8400 Series is recommended to be deployed in Device base mode. If configuring the network for Resiliency, it is recommended to use the Polycom Spectralink 8400 Series built in Failback Redundancy settings. Refer to the Polycom Spectralink 8400 Series Resiliency programming section later on in this document.

Resiliency

The following table lists the scenarios of resilience supported by this device when connected to the MCD 4.0 on the 3300 ICP.

| Device | Scenario 1 | Scenario 2 | Scenario 3 | Scenario 4 |
|---------------------------------------|------------|------------|------------|---------------|
| Polycom Spectralink 8400 Series | ✓ | | X | Not Supported |

✓ - No issues found
✓ - Issues found, cannot recommend use
✓ - Issues found

Note: Refer to list of device limitations and known issues later in the document for recommendations.

The various scenarios are described below. The scenario names are a convenience for understanding this section of the configuration guide.

Scenario 1: Resiliency is achieved by utilizing the ability of DNS servers to provide multiple IP addresses against a single FQDN. This is generally achieved by using DNS SRV or A records. This scenario requires nothing from a SIP Endpoint except that it supports standard DNS behaviour.

Scenario 2: The device has inherent knowledge of the primary and secondary 3300 ICPs and will switch between them if a SIP request (**REGISTER**, **INVITE**, or **SUBSCRIBE**) times out. Behaviour will be characterized based on whether the device returns to primary ICP and when this occurs. This scenario has some dependency on user action in order to detect a failure, especially if configured with a long registration expiry time, so the chance of a user experiencing a long delay making a call goes up.

Scenario 3: The behaviour of the device is the same as that of scenario 2, except that the device will "ping" the currently active server with an **OPTIONS** request. If the **OPTIONS** request times out, the device will switch to the alternate server for all future requests. The intent of this scenario is to provide much faster failure detection by the device. This will allow devices to failover to their alternate ICP much more quickly, and much more unnoticeably. (If the device can detect a failure of the primary ICP, and can failover immediately, the chance that the user even notices a lack of service falls dramatically.)

Scenario 4: The device will support a new SIP header designed specifically for resiliency. The *P-Alternate-Server* header must be included in a **200 OK** or **301 Moved Permanently** response. This header will include data that designates the potential servers and which server the UA must use.

Device Limitations

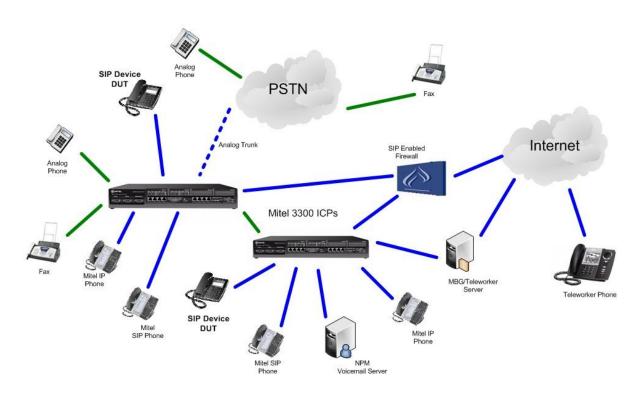
This is a list of problems or not supported features when the Polycom Spectralink 8400 Series SIP device is connected to the Mitel 3300.

| Feature | Problem Description |
|---------------|--|
| Call Park | The Polycom Spectralink 8400 Series can only retrieve the last parked call on any given number. |
| | Recommendation: This is a known behavior of call park. See Mitel Support for further information on this feature. |
| Call Park | When parking a call with Polycom Spectralink 8400 Series the phone returns "Request failed" The call is actually successfully parked and the user should press the end call button to clear message. |
| | Recommendation: Contact Mitel Support for further information on this feature and reference defect number MN00395831 |
| PRG | The Polycom Spectralink 8400 Series cannot be programmed with a handoff key |
| | Recommendation: This is a known behavior of the Personal Ring Group. MCD Release 10.1 has a feature access code to duplicate the behavior. |
| Messages Menu | MWI is supported but the Mitel 3300 does not support sending the message count. Therefore if you check the messages menu it will indicated 0 new messages. |
| | Recommendation: Contact Mitel support and reference defect number MN00395979 for updates. |

Network Topology

This diagram shows how the testing network is configured for reference.

Mitel SIP Interop Network Configuration



Configuration Notes

This section is a description of how the SIP Interop was configured. These notes should give a guideline as to how a device can be configured in a customer environment and how the Polycom Spectralink 8400 Series was configured in our test environment.

We recommend that the Polycom Spectralink 8400 Series is configured in System Mode. You will configure the System mode in the SIP Device Capabilities Form as described in this section.

Disclaimer: Although Mitel has attempted to setup the interop testing facility as closely as possible to a customer premise environment, implementation setup could be different onsite. YOU MUST EXERCISE YOUR OWN DUE DILIGENCE IN REVIEWING, planning, implementing, and testing a customer configuration.

3300 ICP Configuration Notes

The following steps show how to program a 3300 ICP to connect with the Polycom Spectralink 8400 Series Phone.

Network Requirements

- There must be adequate bandwidth to support the voice over IP. As a guide, the Ethernet bandwidth is approx 85 Kb/s per G.711 voice session and 29 Kb/s per G.729 voice session (assumes 20ms packetization). As an example, for 20 simultaneous SIP sessions, the Ethernet bandwidth consumption will be approx 1.7 Mb/s for G.711 and 0.6Mb/s. Almost all Enterprise LAN networks can support this level of traffic without any special engineering. Please refer to the 3300 Engineering guidelines for further information.
- For high quality voice, the network connectivity must support a voice-quality grade of service (packet loss <1%, jitter < 30ms, one-way delay < 80ms).

Assumptions for the 3300 ICP Programming

• The SIP signaling connection uses UDP on Port 5060.

Licensing and Option Selection – SIP Licensing

Ensure that the 3300 ICP is equipped with enough SIP Device licenses for the connection of SIP end points. This can be verified within the License and Option Selection form.

■License and Option Selection

Online Licensing with the Application Management Center

Application Record ID:

Purchased Options

IP User Licenses: 100 **ACD Agent Licenses:** 100 IP Device Licenses: 700 Mailbox Licenses: 100 Digital Link Licenses: 16 Compression Licenses: 16 HTML Apps Infrastructure Licenses: FAX Over IP (T.38) Licenses: 16 SIP Trunk Licenses: 1000 **Analog Line Licenses:** 10 SIP User Licenses: 1000 External Hot Desk User Licenses: 0 **XNET Networking:** Yes IP Networking: Yes Voice Mail Networking: Yes Advanced Voice Mail: Yes Voice Mail Hospitality/PMS: Yes Tenanting: Yes MLPP: No Remote Management: No Hardware Identifier: 00000030FF41 ******

Password: *

Configuration Options

Country: North America

 Networking Option:
 Yes

 Mitai/Tapi Computer Integration:
 Yes

 Extended Agent Skill Group:
 No

 Maximum Elements per Cluster:
 30

 Maximum Configurable IP Devices:
 700

 Extended Hunt Group:
 No

Figure 1 - License and Option Selection

Multiline IP Set Configuration

On the Mitel 3300 ICP, a SIP device can be programmed either in the User Configuration form or the Multiline IP Set Configuration form and are programmed as a "Generic SIP Phone". Enterprise Manager can also be used to provision where this application is installed.

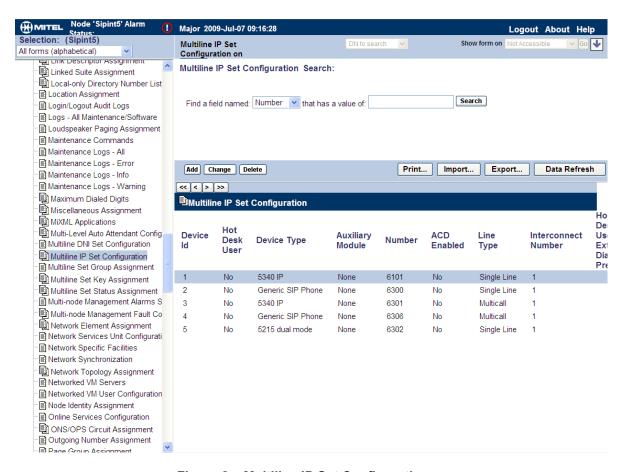


Figure 2 - Multiline IP Set Configuration

The Login PIN is the SIP authentication password and the username is the DN. The Number and Login PIN must match the information in the Polycom Spectralink 8400 Series Phone configuration. All other field names should be programmed according to the site requirements or left at default.

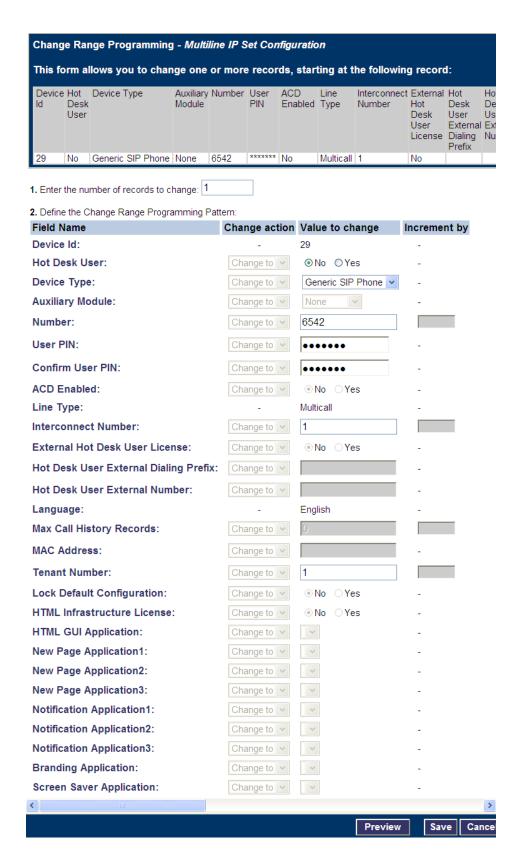


Figure 3 - Multiline IP Set Configuration

Class of Service Assignment

The Class of Service Options Assignment form is used to create or edit a Class of Service and specify its options. Classes of Service, identified by Class of Service numbers, are referenced by the Station Service Assignment form for the SIP devices.

Many different options may be required for your site deployment, but these are the options that are required to be changed from the default for a Generic SIP Device to work with the 3300 ICP.

- HCI/CTI/TAPI Call Control Allowed set to Yes
- HCI/CTI/TAPI Monitor Allowed set to Yes
- Message Waiting set to Yes
- Conference Call set to Yes
- Public Network Access via DPNSS set to Yes
- Auto Campon Timer is blanked (no value)

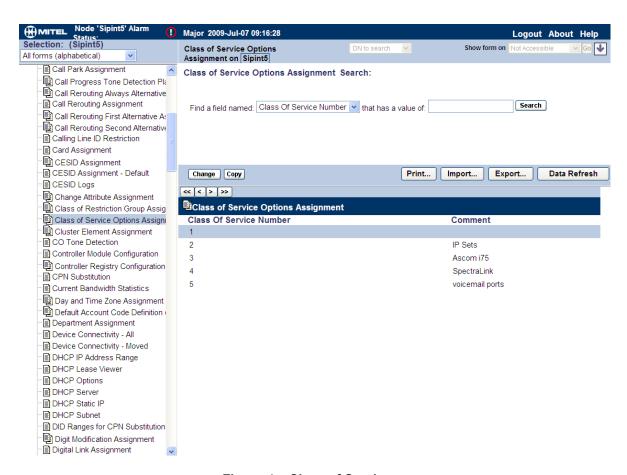


Figure 4 - Class of Service

SIP Device Capabilities Assignment

This form provides configuration options that can be applied to various types of SIP devices. The association between the SIP device and the form is similar to how the Class of Service options work. The SIP Device Capabilities number provides a SIP profile that can be applied to particular SIP devices to allow for alternate capabilities as recommended through the Mitel interop process.

In the Device Capabilities form, program a SIP Device Capabilities Number for the Polycom Spectralink 8400 Series Phone device. Ensure that Replace System based with Device based In-Call Feature is set to 'Yes'.



Figure 5 - SIP Device Capabilities

Station Service Assignment

Use the Station Service Assignment form to assign the previously configured Class of Service and SIP Device Capability number to each of the Polycom Spectralink 8400 Series Phones in the 3300. This form utilizes Range Programming.

Select the Polycom Spectralink 8400 Series Phone device number then select Change. Enter the previously configured SIP Device Capability number and Class of Service for Day, Night 1 & Night 2.

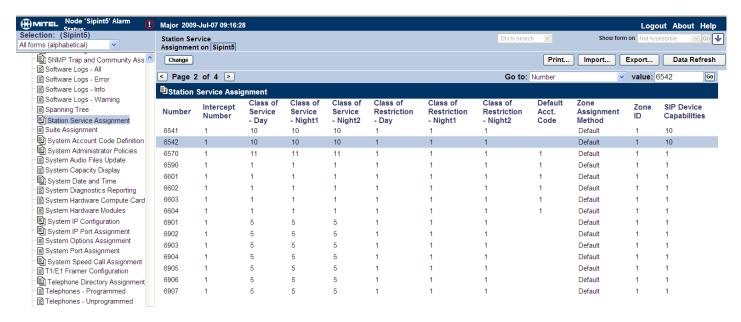


Figure 6 - Station Service Assignment

Multiline Set Key Assignment

You use the Multiline Set Key Assignment form to assign the line type, ring type, and directory number to each line selected on the multiple lines but only 2 were programmed for testing.

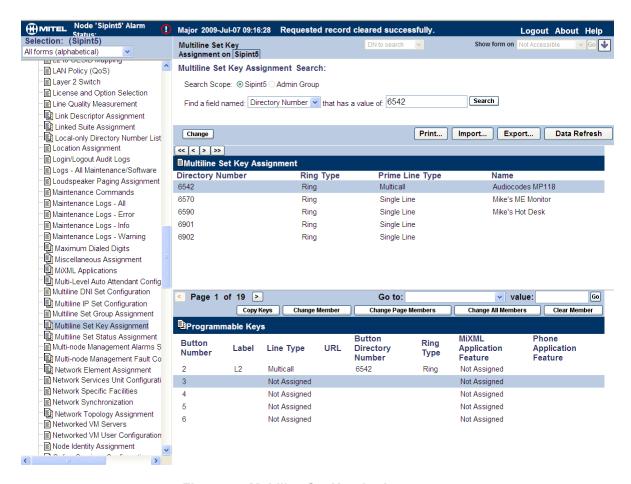


Figure 7 - Multiline Set Key Assignment

Reroute Assignment

Mitel recommends that call forwarding is programmed using the Call rerouting forms of the 3300. Call forwarding programmed from the Polycom Spectralink 8400 Series has also been tested but we suggest that administrators use Call Rerouting.

Call Rerouting is configured at the system to allow for extensions to forward on different conditions to different extensions, i.e., forward to voicemail when no answer. The following is a description how to configure call rerouting and does not nessacarily show how this Polycom Spectralink 8400 Series was programmed.

Program the Call Rerouting First Alternative Assignment form with the destination of the call forwarding and the options(Normal, This, Last). Please see the 3300 help files for more info.

There is also a Call Rerouting Second Alternative Assignment form for more complicated forwarding needs.

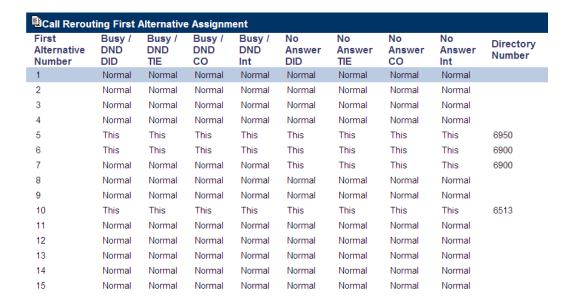


Figure 8 - Call Rerouting Alternative Assignment

If any Call Forwarding Always is required then the Call Rerouting Always Alternative Assignment form would need to be programmed.

| ill Call Rerouting Always Alternative Assignment | | | | | |
|--|---------------------------|---------------------------|--------------------------|---------------------------|---------------------|
| Always Alternative Number | Originating Device DID | Originating Device TIE | Originating Device CO | Originating Device INT | Directory Number |
| 1 | No Reroute | No Reroute | No Reroute | No Reroute | |
| 2 | No Reroute | No Reroute | No Reroute | No Reroute | |
| 3 | No Reroute | No Reroute | No Reroute | No Reroute | |
| 4 | No Reroute | No Reroute | No Reroute | No Reroute | |
| 5 | No Reroute | No Reroute | No Reroute | No Reroute | |
| 6 | No Reroute | No Reroute | No Reroute | No Reroute | |
| 7 | No Reroute | No Reroute | No Reroute | No Reroute | |
| 8 | No Reroute | No Reroute | No Reroute | No Reroute | |
| 9 | No Reroute | No Reroute | No Reroute | No Reroute | |
| 10 | Reroute | Reroute | Reroute | Reroute | 6513 |
| 11 | No Reroute | No Reroute | No Reroute | No Reroute | |
| 12 | No Reroute | No Reroute | No Reroute | No Reroute | |
| 13 | No Reroute | No Reroute | No Reroute | No Reroute | |
| 14 | No Reroute | No Reroute | No Reroute | No Reroute | |
| 15 | No Reroute | No Reroute | No Reroute | No Reroute | |

Figure 9 – Call Rerouting Always Alternative Assignment

Use the Alternative Numbers from the previous forms and fill out the Call Rerouting Assignment form for the Polycom Spectralink 8400 Series programmed extension.

| Number | Call Rerouting - Day | Call Rerouting - Night1 | Call Rerouting - Night2 | Call Rerouting DND Type | Call Rerouting - 1st Alt. | Call Rerouting 2nd Alt. |
|--------|----------------------------|-------------------------------|-------------------------------|-------------------------------|---------------------------------|-------------------------------|
| 3100 | 1 | 1 | 1 | All | 1 | 1 |
| 6101 | 1 | 1 | 1 | All | 1 | 1 |
| 6102 | 1 | 1 | 1 | All | 1 | 1 |
| 6300 | 1 | 1 | 1 | All | 7 | 1 |
| 6301 | 1 | 1 | 1 | All | 7 | 1 |
| 6302 | 1 | 1 | 1 | All | 7 | 1 |
| 6303 | 1 | 1 | 1 | All | 7 | 1 |
| 6305 | 1 | 1 | 1 | All | 7 | 1 |
| 6306 | 1 | 1 | 1 | All | 1 | 1 |
| 6511 | 1 | 1 | 1 | All | 1 | 1 |
| 6512 | 1 | 1 | 1 | All | 1 | 1 |
| 6513 | 1 | 1 | 1 | All | 1 | 1 |
| 6521 | 1 | 1 | 1 | All | 1 | 1 |
| 6522 | 1 | 1 | 1 | All | 1 | 1 |
| 6523 | 1 | 1 | 1 | All | 1 | 1 |
| 6541 | 1 | 1 | 1 | All | 1 | 1 |
| 6542 | 1 | 1 | 1 | All | 10 | 1 |
| 6570 | 1 | 1 | 1 | All | 1 | 1 |
| 6580 | 1 | 1 | 1 | All | 1 | 1 |
| 6590 | 1 | 1 | 1 | All | 1 | 1 |

Figure 10 – Call rerouting Assignment

Polycom Spectralink 8400 Series Configuration Notes

The following are screen captures of the Spectralink 8400 Series as it was configured with the Mitel 3300

For more detailed configuration please see the Polycom documentation below:

Administration Guide

http://support.polycom.com/global/documents/support/setup_maintenance/products/voice/U C Software 4 0 0 Administrators Guide eng.pdf

Deployment Guide

http://support.polycom.com/global/documents/support/setup_maintenance/products/voice/SpectraLink 8400 Deployment Guide.pdf

You can web access the Spectralink by its IP address. The default username is Polycom and default password is 456.

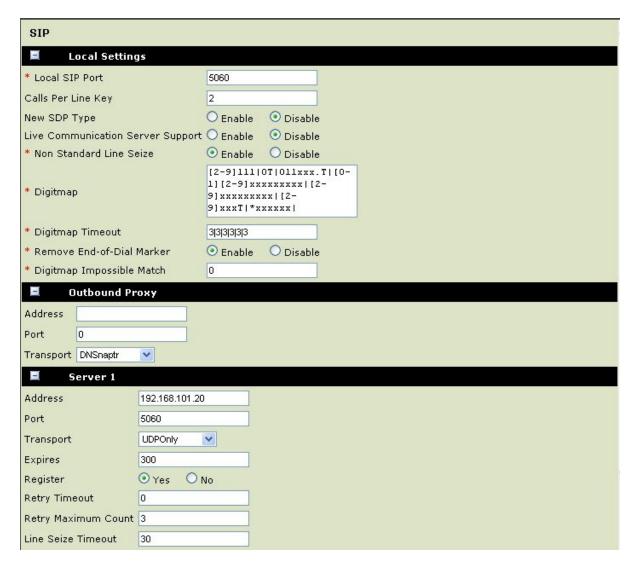


Figure 11 - SIP

Digitmap Assignment

Modifying the Digitmap for ARS Access codes:

On the Polycom web portal, under SIP, choose local settings. In the digitmap field the default value is set to:

[2-9]11|0T|011xxx.T|[0-1][2-9]xxxxxxxxxx|[2-9]xxxxxxxxx|[2-9]xxxT

This translates as follows:

| [2-9]11 | 211, 311, 411 911 |
|---------------------|--|
| 0T | operator (dial zero after timeout) |
| 011xxx.T | International Calling (dial after timeout) |
| [0-1][2-9]xxxxxxxxx | 0(zero) + and 1 + dialing North America |
| [2-9]xxxxxxxxx | 10 digit local calling |
| [2-9]xxxT | 4 digit internal dialing (after timeout) |

The example below would include a Digit 9 for ARS Access:

9[2-9]11|90T|9011xxx.T|9[0-1][2-9]xxxxxxxxx|9[2-9]xxxxxxxxx|[1-8]xxx|0T

9[2-9]11......9211, 9311, 9411... 9911

90T.....External operator (dial zero after

timeout)

9011xxx.T.....International Calling (dial after timeout)

9[0-1][2-9]xxxxxxxxxx......0(zero) + and 1 + dialing North America

9[2-9]xxxxxxxxx......10 digit local calling

[1-8]xxx.....4 digit internal dialing

0T......Internal Zero - Switch Board

Optionally other dialing strings can be included for Feature access codes or Speeddials

Example below includes *8 to dial voicemail and *1xxx to dial system speeddials that start with *1

9[2-9]11|90T|9011xxx.T|9[0-1][2-9]xxxxxxxxx|9[2-9]xxxxxxxxx|[1-8]xxx|0T|*8|*1xxx

| Line 1 | | | | |
|--|-------------------|--|--|--|
| ■ Identification | | | | |
| Display Name | 7100 | | | |
| Address | 7100 | | | |
| Authentication User ID | 7100 | | | |
| Authentication Passwor | | | | |
| Label | 7100 | | | |
| Туре | Private | Shared | | |
| Third Party Name | | | | |
| Number of Line Keys | 1 | | | |
| Calls Per Line | 2 | | | |
| Ring Type | Low Trill | <u> </u> | | |
| ■ Outbound Pr | | | | |
| Server 1 | - · · · | | | |
| Address | 192.168.101.20 | | | |
| Port | 5060 | | | |
| Section 2 | | | | |
| Transport | UDPOnly 💌 | | | |
| Expires | 300 | | | |
| Register | ⊙ Yes O No | | | |
| Retry Timeout | | | | |
| Retry Maximum Count | | | | |
| Line Seize Timeout | 30 | | | |
| Server 2 | | | | |
| Address Port | 5060 | | | |
| Transport | UDPOnly 💌 | | | |
| Expires | 300 | | | |
| Register | | | | |
| Retry Timeout | 0 | | | |
| Retry Maximum Count Line Seize Timeout | 30 | | | |
| Call Diversion | | | | |
| * Always Forward | •• | ⊙ Enable ○ Disable | | |
| * Always Forward To C | ontact | | | |
| * If Busy, Forward | | ⊙ Enable ○ Disable | | |
| * If Busy, Forward To | Contact | | | |
| * On No Answer, Forwa | ırd | ⊙ Enable ○ Disable | | |
| * On No Answer, Forwa | | 7951 | | |
| * No Answer Timeout (seconds) | | 55 | | |
| * On Do Not Disturb, Forward | | ○ Enable | | |
| * On Do Not Disturb, Fo | orward To Contact | t | | |
| * Disable Forward For | Shared Lines | ⊙ Yes O No | | |
| * Forward Specific Call | er | ⊙ Enable ○ Disable | | |
| Message Cer | ter | | | |
| The second secon | 68.101.20 | | | |
| and the second second | tration 💌 | | | |
| Callback Contact 7900 | | | | |
| | Cancel | Reset to Default View Modifications Save | | |

Figure 13 - Line 1

The following is the programming for resiliency scenario 1. Program this information in the SIP section as well as in the Line section.

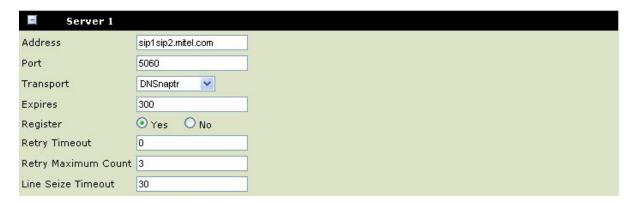


Figure 14 Resiliency Scenario 1

The following is the programming for resiliency scenario 2. Program this information in the SIP section as well as the in Line section.

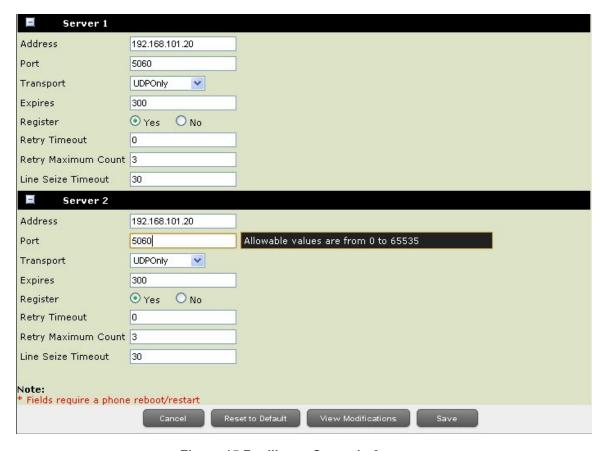


Figure 15 Resiliency Scenario 2

Appendix A

Polycom has combined their SIP stack on multiple SIP phone models and assert that these all react the same in a SIP endpoint deployed environment.

Polycom SIP Endpoints

The models that use the SIP Firmware are:

- 8440 SIP Phone
- 8450 SIP Phone (with Linear Image Scanner)
- 8452 SIP Phone (with Area Image Scanner)



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